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Send Scheduled Group Communications

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Send Scheduled Group Communications

Summary

For groups that are not a Communication List, you use the communication button on the group members grid to communicate with group members. If you schedule the communication to send in the future, anyone added to the group after the communication is created will not receive the communication.

This plugin will add two jobs and two attribute matrixes that work together to allow you to schedule communications to groups. This method allows you to craft your communication in advance and it will be sent all the people who are members of the group at the time the communication is sent. **You will need Edit permissions to the Group to send communications.** Communications sent through these jobs will be saved to the person's history just like any other communication.

Quick Links:

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What's New

The following new goodness will be added to your Rock install with this plugin:

- New Job Type: Send Scheduled Group Email
- New Job Type: Send Scheduled Group SMS
- Attribute Matrix Template: Scheduled Emails
- Attribute Matrix Template: Scheduled SMS Messages

Configuring the Groups

You will need to add the two attribute matrixes to any group type you want to allow to schedule communications.

- 1. Go to Admin Tools > General Settings > Group Types and edit your chosen group type.
- 2. Under Group Attributes, add an attribute
- 3. You will need to create a separate attribute for SMS and Email. The only differences will be the names and which Attribute Matrix Template you select.

Group Attributes Id: 0	×
Edit attribute for groups of group type Small Group	
Name • 1 Scheduled SMS	Active (1)
Description	
<u>SMS</u> messages that will be sent to all group members at the date and time sele	cted.
Categories	Field Type 2
- ·	Matrix
Key •	Attribute Matrix Template 🗊 •
ScheduledSMS	Scheduled SMS Messages
Icon CSS Class	
Required Show in Grid (1)	
Require a value Yes	
Enable History 🜖	
Yes	
	Save Cancel
Name Enter a name for your attribute	
2 Field Type Choose Matrix	

Attribute Matrix Template Select the Scheduled SMS Messages or Scheduled Email

Configuring the Jobs

You will need to create two system jobs to send the communications.

The first time the jobs run, it will look back 24 hours to see if any groups had communications to send. Each subsequent run looks back to the time since the last successful run. Only create one email job and

one SMS job. Creating multiple jobs of each type will result in messages being sent multiple times.

- 1. Go to Admin Tools > System Settings > Jobs Administration
- 2. Add a new job

① Add Service Job									
Name • 1 Send Scheduled Group SMS Description	Active								
Description									
Notification Status		Cron Expression 0 • 2							
All	~								
Notification Emails		Job History Count 💿							
Job Type •									
	x ~								
Enabled Lava Commands 4 All InteractionContentChannelitemWri Sql Cache te WebRequest CalendarEvents InteractionWrite WorkflowActivate EventScheduledInstance RockEntity Execute Search									
General									
Command Timeout 3									
180									
Last Run Buffer 😗 5									
-5									
Save Cancel									

Name Give your job a name

2 Cron Expression Enter a cron expression for how often you want the job to run. Communications will be sent the next time the job runs after their scheduled send time.

Job Type For an email job, choose "Send Scheduled Group Email (Plugin)" For an SMS job, choose "Send Scheduled Group SMS (Plugin)"

4 **Enabled Lava Commands** Choose which lava commands should be enabled for this job. If you would like to use any of these commands in your communication, they need to be enabled on the job.

5 Last Run Buffer Use this setting to prevent messages from sending twice, too large a buffer may cause messages to be not sent. By default this job will send any communications that have been scheduled since the last run date time minus the last run duration seconds. Due to the way some server schedules run, it is possible to be a few seconds off and double send.

Sending a Communication

1. In your Group Viewer, go to the group you want to send a communication

2. Click the Edit button on the group details

3. Under Group Attribute Values, click a plus sign for the communication type you want to create

Group Attribute Values					^
Topic 🕕					
Book of Genesis					Ŧ
Scheduled Email					
Send Date Time	From Email	From Name	Subject	Message	
No Attribute Matrix Items Found					•
Scheduled SMS					
Send Date Time		From Number	Me	ssage	
No Attribute Matrix Items Found					

4. All the fields for creating a communication are required. You can use Lava in the message field for both SMS and email communications. Recurrence defaults to One Time but you can also choose One Time, Daily, Weekly, Biweekly, or Monthly (the same day of the month each month). The Person, Group Member and Organization entities are all available for lava use in both email and SMS.

Send	Date 1	Time	•																						
3/10	0/2021				3:47	PM		C	D																
Recur	rence	•																							
One	Time																								~
	Time	_			_	_											_								
Dail Wee	у																								
BiW	eekly hthly																								
Adn	nin																								
Subje	ct •																								
Test																									
Messa	age •																								
>	В	I	S	œ	A	•	20		1	≔	8	=		2		Û		7							
Test																									
																_									
_																									
Save	Ca	ncel																							

Scheduled Group Communication.md

Scheduled SMS	
Send Date Time *	
06/23/2021 曽 10:00 AM 🕓	
Recurrence	
OneTime	~
From Number •	
+	~
Message •	
{{ <u>Person.NickName</u> }}, thanks for joining us last night!	
Save Cancel	